

# **EMPLOYEE PRIVACY NOTICE CASTINGS PLC**



# **Employee Privacy Notice**

This Employee Privacy Notice sets out what personal data we, Castings plc, hold about you and how we collect and use it, both whilst you are working for us and after you have left. It applies to current and former employees, workers, contractors, agency workers, consultants, interns, volunteers, partners and directors (together referred to as 'Employees' or 'you').

We are required by data protection law to give you the information in this Privacy Notice. It is important that you read the Privacy Notice carefully, together with any other information that we might give you from time to time about how we collect and use your personal data. You should also read our Data Protection Policy which explains our obligations in relation to personal data and how we keep it secure, as well as what we expect from you when you are handling personal data in the course of your work.

This Privacy Notice applies from 25 May 2018, when the General Data Protection Regulation comes into force. It does not form part of your contract of employment or other contract to provide service and does not give you any contractual rights. We may update this Privacy Notice at any time.

#### Who is the controller?

Castings plc, Lichfield Road, Brownhills is the "controller" for the purposes of data protection law. This means that we are responsible for deciding how we hold and use personal data about you.

Our Data Protection Leads are Steve Mant, Finance Director and Keith Collins, Human Resources Manager and both can be contacted through the main company switchboard on 01543 374341. They act as your first point of contact if you have any questions or concerns about data protection.

## What type of personal data do we hold about you?

Personal data means any information relating to a living individual who can be identified (directly or indirectly) in particular by reference to an identifier (e.g. name, NI number, employee number, email address, physical features). It can be factual (e.g. contact details or date of birth), an opinion about an individual's actions or behaviour, or information that may otherwise impact that individual in a personal or business capacity.

We hold and use various types of personal data about you, including, for example: biographical details; recruitment information; details of the terms of your employment with us; pay and benefits details; working hours; performance information; details of your holidays and other leave; disciplinary, conduct and grievance matters; employee representation; health and safety; CCTV footage; business equipment, technology and systems usage information, etc.

Data protection law divides personal data into two categories: ordinary personal data and special category data. Any personal data that reveals racial or ethnic origin, political opinions, religious or philosophical beliefs, trade union membership, physical or mental health conditions, sexual life or sexual orientation, or biometric or genetic data that is used to identify an individual is known as **special** 



#### category data. The rest is ordinary personal data.

We hold and use various types of special category data about you, including: sickness absence and medical information; details of family leave which could include information about your health, religious beliefs, sexual life or sexual orientation; equal opportunities monitoring data which could include information about your race or ethnicity, religious beliefs, sexual orientation or health and trade union membership.

#### Why do we hold your personal data and on what legal grounds?

We hold and use your ordinary personal data for employment, HR and business administration purposes. This will include, for example: management of our employment relationship with you; administration of pay and benefits; monitoring and assessment of performance; provision and regulation of holidays and other leave; addressing conduct, disciplinary and grievance issues; performance of day-to-day business activities, etc.

Data protection law specifies the legal grounds on which we can hold and use personal data.

Most commonly, we rely on one or more of the following legal grounds when we process your personal data:

- Where we need it to perform the contract we have entered into with you (performance of the contract), whether this is an employment contract, a contract for services or another type of contract. This may include, for example, ensuring that we pay you correctly and that we provide your contractual holiday entitlement.
- Where we need it to comply with a legal obligation (**legal obligation**). Typically, this may include legal obligations such as the obligation: to provide statutory holidays and statutory family leave and pay (maternity, paternity, adoption, shared parental, etc.); to pay the National Living Wage /National Minimum Wage; to comply with limits on working time; to meet health and safety requirements; not to discriminate or dismiss Employees unfairly.
- Where it is necessary for our legitimate interests (or those of a third party) and your interests and fundamental rights do not override those interests (**legitimate interest**). This may include, for example, managing working hours to ensure effective business operations, and monitoring your use of computers or other technology.

We hold and use your special category data for purposes including, for example: managing absence and ensuring cover; making adjustments to your job to accommodate health conditions; facilitating the taking of family related leave; paying sick pay, maternity, paternity, adoption or shared parental pay as applicable; monitoring equality of opportunity and diversity in our organisation; paying trade union subscriptions, facilitating meetings with trade union representatives, permitting time off for trade union activities; ensuring security of laptops/controlling access to our premises.

Since special category data is usually more sensitive than ordinary personal data, we need to have an



additional legal ground to use and hold it. Most commonly, as well as one of the legal grounds listed above, we rely on one or more of the following additional legal grounds when we process your special category data:

- Where we need to exercise our legal rights or carry out our legal obligations in relation to employment or social security and the processing is in line with our Data Protection Policy (legal obligation/right in relation to employment)
- Where it is needed in the public interest, such as for equal opportunities monitoring or in relation to our occupational pension scheme, and in line with our Data Protection Policy (**public interest in monitoring equal opportunities within the workforce**).
- Where it is needed to assess your working capacity on health grounds, subject to appropriate confidentiality safeguards (assessment of working capacity)

Occasionally, we may also hold and use ordinary personal data: in the public interest for the detection or prevention of crime; or where needed to protect your vital interests or those of another person. We may also occasionally hold and use special category data: to establish, exercise or defend a legal claim; where needed to protect your interests (or someone else's interests) where you are not capable of giving your consent; or where you have already made the information public.

Sometimes we may use your personal data for purposes that are different from or incompatible with those for which we collected it. If we do this, we will notify you and explain our legal ground for using your data in this way, as required under data protection law.

The Appendix to this Privacy Notice sets out in more detail the types of ordinary and special category personal data we collect and hold about you, what we use it for, who we share it with and the relevant legal grounds under data protection law for doing so.

## How do we collect your personal data?

You provide us with most of the personal data about you that we hold and use. Other personal data about you we hold and use is generated by you in the course of carrying out your duties. For example, during email correspondence or when producing documents or when you are using certain equipment such as computers, door entry systems/clocking-in and out systems.

Some of the personal data we hold and use about you is provided by or generated from internal sources during the course of running our business. For example, colleagues may refer to you in emails or documents, your manager will assess you as part of the appraisal process and information about you may be generated as part of our business and operational planning.

Some of the personal data about you that we hold and use may come from external sources. For example: when we offered you a job, we may have collected references from previous employers; we may obtain information about you from publicly available sources such as your LinkedIn profile or other media sources; we may ask for a report from an occupational health professional if you have long-term



sickness absence; customers may give feedback about you; we might seek advice from a professional adviser that includes information about you; we may view CCTV footage which features you on site or your TU representative might correspond with us in particular situations

#### If you give us someone else's personal data

Sometimes, you might provide us with another person's personal data – e.g. details of your emergency contact or next of kin. In such cases, we require you to inform the individual what personal data of theirs you are giving to us. You must also give them our contact details and let them know that they should contact us if they have any queries about how we will use their personal data.

#### Who do we share your personal data with?

We will only share your personal data with third parties where we have an appropriate legal ground under data protection law which permits us to do so. Commonly, this could include situations where we are legally obliged to provide the information (e.g. to HMRC for tax purposes), to comply with our contractual duties (e.g. to providers of your contractual benefits such as occupational pension, health insurance, etc.), or where it is necessary in our legitimate interest (e.g. to an IT service provider for maintenance of our IT systems).

Further details of who we share your personal data with, and our purposes and legal grounds for doing so, are set out in the Appendix to this Privacy Notice.

## Consequences of not providing personal data

We only ask you to provide personal data when we have a good reason and there may therefore be consequences if you do not provide particular information to us.

Some of the personal data you provide to us is required by law. For example, if you do not provide your national insurance number, we will not be able to make correct tax/NI deductions on PAYE, and, if you are pregnant, we require a MATB1 in order to pay statutory maternity pay.

We may require you to provide other personal data, where it is necessary for us or our pensions/benefits providers to fulfil our contractual obligations to you, or for you to fulfil your contractual obligations to us, or where our use of the data is necessary in our legitimate interests. For example, if you do not provide us with a timesheet, we cannot pay you for the hours and overtime you have worked and, if you do not complete the form to nominate a pension beneficiary, we cannot pay out life assurance in line with your wishes.

If you choose not to provide us with personal data requested, we will tell you about the particular implications of any such decision at the relevant time.



#### How long will we keep your personal data?

We will not keep your personal data for longer than we need it for our legitimate purposes.

We take into account the following criteria when determining the appropriate retention periods for Employee personal data:

- the amount, nature, and sensitivity of the personal data
- · the risk of harm from unauthorised use or disclosure
- the purposes for which we process your personal data and how long we need the particular data to achieve these purposes
- how long the personal data is likely to remain accurate and up-to-date
- for how long the personal data might be relevant to possible future legal claims
- any applicable legal, accounting, reporting or regulatory requirements that specify how long certain records must be kept

Given the variety of Employees' personal data that we use and the varying circumstances in which we use it, it is difficult to specify ahead of time precisely how long we will keep particular items of personal data. Where possible, the Tables in the Appendix to this Privacy Notice identify retention periods applicable to your personal data, which have been determined on the basis of the above criteria and which represent the longest period for which we will ordinarily keep it. We may often keep particular items of your personal data for less time. However, there may also be circumstances in which it is appropriate for us to keep particular items of your personal data for a longer period than that set out in the Tables. In particular, we will always keep your personal data for so long as we are required to do so under legal, accounting, reporting or regulatory requirements.

In addition, for some types of personal data, it is more appropriate to decide retention periods on a case by case basis (also using the criteria described above), and this is indicated in the Tables where applicable.

We will base these decisions on relevant circumstances, taking into account the criteria listed above.

## Solely automated decision-making

Solely automated decision-making takes place when an electronic system uses personal information to make a decision without human intervention. In some circumstances we currently use solely automated decision-making to assess your eligibility for our contractual attendance allowance. We determine your eligibility automatically using our clocking-in and out software based on the times at which you clock in and out of work.



### Transferring personal data outside the EEA

An overseas transfer of personal data takes place when the data is transmitted or sent to, viewed, accessed or otherwise used in, a different country. Data protection law restricts transfers of personal data to countries outside of the European Economic Area (EEA) because the law in those countries might not provide the same level of protection to personal data as the law in the EEA. To ensure that the level of protection afforded to personal data is not compromised, therefore, we are only able to transfer your personal data outside the EEA if certain conditions are met, as explained below.

In rare circumstances we may transfer some of your personal data to countries outside the EEA and I these circumstances there will be:

 An adequacy decision by the European Commission in respect of the specific country. This means that the specific country is deemed to provide an adequate level of protection for your personal data.

OR

 Appropriate measures to ensure that any personal data transferred to the specific country is treated in a way that is consistent with and which respects the EEA and UK laws on data protection and receives an adequate level of protection. If you require further information about these protective measures, you can request it from Steve Mant, Finance Director, Castings Group PLC.

## Your rights

You have a number of legal rights relating to your personal data, which are outlined here:

- The right to make a subject access request. This enables you to receive certain information about how we use your personal data, as well as to receive a copy of it and to check that we are lawfully processing it.
- The right to request that we correct incomplete or inaccurate personal data that we hold about you.
- The right to request that we delete or remove personal data that we hold about you where there
  is no good reason for us continuing to process it. You also have the right to ask us to delete or
  remove your personal data where you have exercised your right to object to processing (see below).
- The right to object to our processing your personal data where we are relying on our legitimate interest (or those of a third party), where we cannot show a compelling reason to continue the processing
- The right to request that we restrict our processing of your personal data. This enables you to



ask us to suspend the processing of personal data about you, for example if you want us to establish its accuracy or the reason for processing it.

- The right to request that we transfer your personal data to you or to another party, in a structured format. This right applies in respect of data that you have provided where our legal ground for using the data is that it is necessary for the performance of a contract or that you have consented to us using it (this is known as the right to "data portability").
- The right to object to a decision based on profiling/solely automated decision-making, including the right to voice your opinion, and obtain human intervention in the decision-making.

If you would like to exercise any of the above rights, please contact Steve Mant, Finance Director or Keith Collins, HR Manager at the Castings plc company address in writing. Note that these rights are not absolute and in some circumstances we may be entitled to refuse some or all of your request.

If you have any questions or concerns about how your personal data is being used by us, you can contact our Data Protection Leads named above.

Note too that you have the right to make a complaint at any time to the Information Commissioner's Office (ICO), the UK supervisory authority for data protection issues. Details of how to contact the ICO can be found on their website: <a href="https://ico.org.uk">https://ico.org.uk</a>



#### **APPENDIX – FURTHER DETAILS**

This section of the Privacy notice tells you in more detail about the type of personal data we hold about you, what we use it for, our legal grounds for doing so, who we share it with and how long we keep it.

Please note that we will not necessarily hold, use or share *all* of the types of personal data as described in this Appendix in relation to you. The specific types of data about you that we will hold, use and share will depend on your role, the terms on which you work for us, your individual circumstances and circumstances affecting the company from time to time. For example, if you do not have a work computer or use any other technical device in your role, we will not hold any computer or device usage records for you; if you work for us as a self-employed contractor, we will not hold records about benefits that you are not entitled to; if you have not yet taken a day off sick, we will not currently hold any sickness absence records for you; and we are only likely to share information about you with professional advisers in particular circumstances.

Note also that the first two Tables below divide items of personal data into relatively broad categories (under the heading "Type of ordinary personal data held by us", or "Type of special category personal data held by us"). Where multiple purposes and/or legal grounds for our use of a given "type" of personal data are identified, this does not necessarily mean that *all* of the purposes and/or legal grounds are applicable to *all* items of personal data falling within that "type" of personal data.

Where there is a backlog of historic data we commit to cleansing this in line with identified data retention over a practicable period of time.

#### More information about your ordinary personal data

Type of ordinary personal data held by us	What we use it for	Legal ground	Guideline retention period
Biographical details (including name, title, contact details, DOB, gender, emergency contacts, photograph)	Administration of the contract, emergency contact details so we can look after your welfare in an emergency, gender for gender pay gap reporting, equal opportunities monitoring, DOB for tax/identification purposes, photograph for ID badges for security to identify you.	Legal obligation Performance of the contract In our legitimate interest to hold emergency contact details in order to inform a person nominated by you in an emergency situation. In our legitimate interest to use photographs to help keep site secure	During employment and up to 25 years after employment ends



Recruitment information (including correspondence/references/ right to work checks and related documents)	Administration of the contract, and to check and demonstrate that you have the legal right to work in the UK	Legal obligation Performance of the contract In our legitimate interest to maintain relevant and appropriate records of recruitment for business administration and administration of your employment	During employment and up to 25 years after employment ends
Employment details (including start date, contractual terms, location, job title, career history with us)	Administration of the contract Managing our relationship with you on an ongoing basis Details about role/experience, etc. may be used in communications with customers and potential customers	Legal obligation Performance of the contract In our legitimate interest to manage our ongoing relationship and to promote our goods/services to customers and potential customers	During employment and up to 25 years after employment ends
Payroll, tax/NI and bank details	Paying you, deducting tax and NI as appropriate, keeping appropriate records	Legal obligation Performance of the contract	Payroll/tax/NI: 8 years from the end of the financial year in which payments are made Bank details: During employment and up to 6 months after employment ends
Working hours and arrangements	Paying you correctly Complying with legal requirements regarding working time Managing attendance, day to day operational management and dealing with requests to alter hours	Legal obligation Performance of the contract In our legitimate interest to manage working hours/ arrangements to ensure effective business operations	During employment and up to 25 years after employment ends
Pay and benefits including pensions and share incentive schemes and information necessary to administer these and expenses	Providing you with agreed pay, benefits and expenses; making decisions about future compensation; tracking and reviewing pay, benefits, expenses; making	Legal obligation Performance of contract In our legitimate interest to analyse pay, benefits and expenses	During employment and up to 25 years after employment ends.



	strategic decisions about compensation; auditing and reporting on company financial position	and make decisions about appropriate compensation on an individual and company level	Pensions and benefit information may be kept during the lifetime of the individual.
Performance and career progression (including appraisals, performance management, target/objective setting, consideration of new duties/roles)	Ensuring you perform in accordance with your contract and to the standards we require; considering future duties/roles; setting performance-related pay increases if deemed appropriate; determining eligibility for performance bonuses if deemed appropriate	Performance of the contract In our legitimate interest to manage performance and duties/roles to ensure effective business operations [and set appropriate levels of remuneration]	During employment and up to 25 years after employment ends where detailing work history
Qualifications (including educational, vocational, driving licences where appropriate) and training	Ensuring you are appropriately qualified and trained for current or potential roles	Legal obligation Performance of the contract In our legitimate interest to ensure that you have appropriate qualifications and training for your current or potential future roles	During employment and up to 25 years after employment ends where detailing work history and training undertaken.
Holidays and other leave	Managing statutory and non-statutory holiday and other leave	Legal obligation Performance of contract In our legitimate interest to ensure leave taken is compatible with our business requirements and that any consequent operational adjustments are made	During employment and up to 25 years after employment ends
Disciplinary, conduct and grievance matters about you or involving you	Investigating and dealing with disciplinary, conduct and grievance matters related to you or otherwise involving you	Legal obligation Performance of the contract In our legitimate interest to deal effectively with disciplinary, conduct or grievance matters whether you are the subject of them or are	During employment in accordance with our disciplinary and grievance policies, and up to 8 years after employment ends. 25 years after employment ends



Employee representation	Establishing and facilitating consultation with the recognised Trade Union or Works Committee on relevant matters	otherwise connected to the issues raised Public interest in detecting or preventing unlawful acts Legal obligation In our legitimate interest to engage with appropriate Employee representatives on	if any health and safety relevance exists in documents.  During employment and up to 25 years after employment ends
Health and safety	Conducting risk assessments; establishing safety measures to mitigate identified risks; providing a safe working environment; keeping any legally required records including work history, accident records, personal injury claim information.	relevant matters  Legal obligation In our legitimate interest to ensure Employees are able to perform their duties in a safe environment for the efficient operation of the business	Decided on a case by case basis in accordance with the criteria set out in this Privacy Notice, in particular any legal requirement to retain particular records
Changing terms of employment or termination of employment	Administration of the contract, making changes to the terms of employment to fit business requirements; managing our relationship with you on an ongoing basis including during notice; promotions, role changes and other career progression; termination of the working relationship whether instigated by us or you; managing post—employment issues	Legal obligation Performance of the contract In our legitimate interest to manage, alter and, where relevant, to terminate the contractual relationship or respond to resignations and to deal effectively with post-employment issues	During employment and up to 25 years after employment ends where documents have any health and safety relevance.
CCTV footage	Primarily for safety and security purposes, although we may also use CCTV footage when investigating allegations of misconduct by Employees or if CCTV provides evidence following the reporting of issues.	Legal obligation Performance of the contract In our legitimate interest to deal effectively with allegations of misconduct and to maintain the security of our premises	Standard CCTV footage kept for 28 days. If downloaded following an incident then this will be kept for up to 25 years if any health and safety relevance.



Information about your use of business equipment, technology and systems including our computers/ telephones/mobile phones/ software/ applications/ social media/[door entry systems/clocking in and out systems/time recording/performance output monitoring.	Maintaining the operation, security and integrity of our business communications systems (e.g. protection from hackers, malware, etc.); providing IT and communications systems support; preventing excessive personal use; recording communications with customers for quality control and training purposes; keeping premises secure; managing time; recording rate of work/efficiency of work	Performance of the contract In our legitimate interest to maintain operation, security and integrity of communications systems, prevent excessive use of business resources for personal purposes,[and monitor and maintain quality of communications with customers; record time worked and rate/efficiency of work]	8 years from date information is captured
Personal data produced by you and others in the course of carrying out your job (e.g. job-related emails, minutes of meetings, written reports, business social media presence etc.)	Performance of job duties by you and your colleagues; carrying on the business of the company; monitoring your business social media presence to ensure you comply with standards expected	Performance of the contract In our legitimate interest to carry out the company business	Decided on a case by case basis in accordance with the criteria set out in this Privacy Notice
Personal data, which may include any of the types of data set out in this Appendix, that is relevant to our strategic decision making processes, to planning business operations, actual and potential legal claims, corporate reporting and business risk analysis	To enable us to carry out the company business, analyse current business performance, plan for the future, present information in reports to relevant audiences such as shareholders, protect the company from legal claims, seek professional advice as and when required in the course of running our business	Legal obligation Performance of the contract In our legitimate interest to carry out the company business, including taking strategic decisions in the interest of the business, communicating about the business with relevant audiences and seeking professional advice where appropriate	Decided on a case by case basis in accordance with the criteria set out in this Privacy Notice



# More information about your special category data

Type of special category data held by us	What we use it for	Legal ground	Special category legal ground	Guideline retention period
Sickness absence and medical information (including records relating to absence and its management, information about any medical condition and doctor's reports and notes) and drug and alcohol testing	Payment of company and statutory sick pay; providing pension or life assurance benefits; managing absence and ensuring appropriate cover; considering how your health affects your ability to do your job and considering adjustments, which may involve us seeking medical advice on this; compliance with health and safety requirements	Legal obligation Performance of the contract In our legitimate interest to manage Employees with health conditions, maintain a safe working environment and to manage sickness absence of our workforce and ensure appropriate cover	Legal obligation/right in relation to employment  Assessment of working capacity  In exceptional circumstances, to protect your or someone else's interests where consent cannot be given	Decided on a case by case by case by case basis in accordance with the criteria set out in this Privacy Notice
Family leave (including maternity, paternity, adoption and shared parental leave, parental leave and time off for dependents) (which could include information about your health, religious beliefs, sexual life or sexual orientation)	Facilitating the taking of family related leave; payment of maternity, paternity, adoption and shared parental pay; managing absences and ensuring appropriate cover	Legal obligation Performance of the contract In our legitimate interest to manage absences and ensure appropriate cover	Legal obligation/right in relation to employment  Assessment of working capacity	During employment and up to 8 years after employment ends  Any documents with health and safety relevance may be kept for up to 25 years.
Trade union membership	Payment of trade union subscriptions via payroll	Legal obligation In our legitimate interest to engage with trade union	Legal obligation/right in relation to employment	During employment and up to 6 months



	deductions; facilitating meetings with union representatives for collective bargaining purposes; compliance with legal obligations to allow time off for trade union activities, training, etc.	representatives and manage and facilitate time off, etc. for trade union representatives		after employment ends
Equal opportunities and diversity (which could include information about your race or ethnicity, religious beliefs, sexual orientation, or health).	To monitor equality of opportunity and diversity in our organisation, comply with company policies	In our legitimate interest to understand how our organisation is doing with regard to diversity and equal opportunities	Public interest in monitoring equal opportunities within the workforce	During employment and up to 6 months after employment ends
Biometric data that is used to identify you, e.g. including finger print laptop security or building entry systems	To ensure security of laptops/to control access to our premises	In our legitimate interest to maintain the security of our business premises/equipment]	Your explicit consent (given voluntarily – if you do not consent then alternative means of access to buildings/laptops will be made available). If you do consent, you have the right to withdraw your consent at any time, in which case alternative means of access to buildings/laptops will be made available.	During employment and up to 6 months after employment ends
Criminal convictions/ offences	When you are working for us, if a criminal conviction comes to light, to	Legal obligations Performance of the contract	You have manifestly made the information public	Decided on a case by case basis in accordance with



investigate and assess the impact, if any, on your continued employment.	In our legitimate interest to determine whether to employ individuals with criminal convictions in particular roles	Establishing, exercising or defending legal claims Public interest in detecting or preventing unlawful acts	the criteria set out in this Privacy Notice
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# More information about how we share your personal data

Who we share your personal data with	What data we share	Why we share it	Legal ground
Castings Group	Various types of data related to productivity, employment, finance, sales, health and safety and so on.	To make business decisions connected with your career and pay and benefits, such as monitoring of bonus schemes and centralised monitoring of individual performance.  To manage the company's or group's business To monitor company performance To provide system maintenance support and hosting of data	Legal obligation Performance of the contract In our legitimate interest to manage the business and Employee performance
IT support provider  Pension Provider	Data relevant to the specific provider including pay, NI and	To enable the service provider to carry out payroll functions/IT	Legal Obligation Performance of contract
Life Assurance Provider	bank details / IT usage details, accident details	services To provide and administer pension	In our legitimate interest to engage appropriate service
Internal & External Auditors		and benefits  To operate certification	providers to manage payroll, pensions, IT,
Insurers		processes and comply with auditing requirements	etc.



Our local and other	Any of your porcend	To obtain local or	Logal obligation
Our legal and other	Any of your personal	To obtain legal or	Legal obligation
professional advisers	data that is relevant	other professional	Performance of
appointed from time to		advice about matters	contract
time		related to you or in the	In our legitimate
		course of dealing with	interest to seek
		legal disputes with you	professional advice to
		or other Employees; to	clarify our
		obtain advice on	rights/obligations and
		business management	appropriately defend
		and planning,	ourselves from
		including accounting	potential claims; to
		advice; to	manage the business
		independently audit	and its finances
		our accounts	In relation to special
			category data – legal
			obligation/right in relation to employment;
			defending legal claims
Occupational health	Details of your sickness	To seek a medical	Legal obligation
professionals/medical	absences, information	report about you in	In our legitimate
professionals	we already have about	accordance with our	interest to manage
'	your health/medical	sickness and absence	sickness, absence and
	conditions as relevant	policy/ to ensure	health issues arising in
		safety and capability to	our workforce
		carry out role/to carry	In relation to special
		out assessments	category data – Legal
		required by health and	obligation/right in
		safety legislation	relation to employment;
		, 3	assessment of working
	Pay, tax and NI details	To comply with	capacity. Legal obligation
Government Bodies	and any information	regulatory and legal	In relation to special
including HMRC,	requested by a	obligations	category data – Legal
DWP, Courts and	government body or	Obligations	obligation/right in
police.	police that we are		relation to employment
police.	legally required to give.		or social security;
	legally required to give.		defending legal claims.
Potential	Any of your paragal	To provide relevant	Logal obligation
	Any of your personal data that is relevant	information to	Legal obligation
purchasers/new service providers	uata that is relevant		In our legitimate interest to
Service providers		prospective	
		purchasers or new	consider/proceed with
		service providers in	a transfer/sale of the



		the event of a possible	business and
		business transfer, a	information is required
		business or share	by prospective
		sale, takeover or other	purchasers
		corporate transaction	
Customers, potential customers, shareholders and interested parties	Any of your personal data that is relevant, including in particular business contact details, information about role and experience	Inclusion in corporate reports, for use in business communications, to obtain security clearance to work on customers' premises	Legal obligation In our legitimate interest to communicate about the business and our Employees to appropriate audiences, which include customers, potential customers, shareholders and other interested parties
Third parties at your request	Employment details as relevant including pay information	Following your written consent and request, to provide details of your employment to a mortgage company/letting agent or other relevant third party	In our legitimate interest/that of the third party recipient to action reasonable requests by you to provide your personal data to third parties With your consent

Please note in relation to third party requests that basic employment references will be given without specifically requesting prior consent from the individual due to the high volume of requests. The only information provided will be employee/ex-employee name, dates employed by the company and last held job title. No other information will be released without the prior written consent of the individual.

For the avoidance of doubt, our external Occupational Health Services themselves request your individual consent to release occupational health reports to the company to use as specified above. If you do not give your consent, then the company do not receive any occupational health information. If you refuse consent, please be aware that the company have a duty to ensure employees are safe and fit to carry out their role under employment and Health and Safety legislation. Refusal of consent or failure to provide appropriate professional medical advice may result in the company taking further employment decisions without the benefit of this medical advice.